GRM

LOAN LIFECYCLE DOCUMENT MANAGEMENT SOFTWARE

IMAGING, AUTO-INDEXING AND PROCESSING LOAN PAPERWORK TO STREAMLINE OPERATIONS

Our Loan Lifecycle Document Management product is capable of eliminating paper, streamlining your loan department processes, simplifying audits and serving as a central repository for all documents and data.
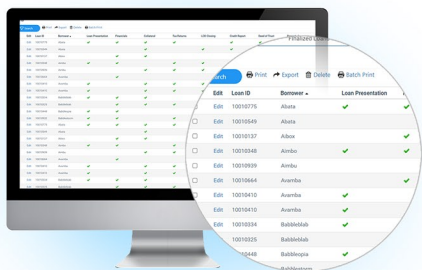
Employing our secure cloud-based content management platform, GRM is delivering banks like yours an unprecedented level of loan imaging and processing efficiency. Easily integrating with your loan origination system and virtually all other legacy systems, GRM's loan document management solution optimizes the processing, accessing, management and reporting associated with loan files.

A LOAN DOCUMENT MANAGEMENT SOLUTION THAT SERVES AS A SINGLE SOURCE OF TRUTH

Mountains of paper are eliminated. Maintaining compliance and responding to audit requests is wildly simplified. And organizing everything in a single repository makes finding and accessing documents and data a breeze; resulting in valuable efficiencies.

Intelligent Data Extraction and Auto-Classification

These tools extract critical data, auto-classify and auto-file the documents in a pre-defined folder structure within our secure central repository.

Loan Document Compliance & Audit Readiness

The GRM loan solution is "audit-ready" and dramatically simplifies the process of preparing for and responding to audits. It enables users to easily format reports that directly fulfill audit requirements.
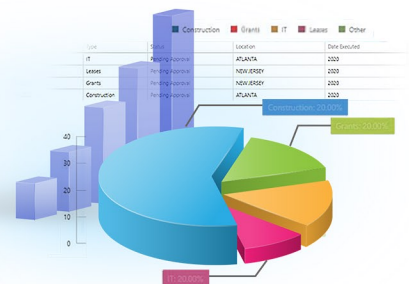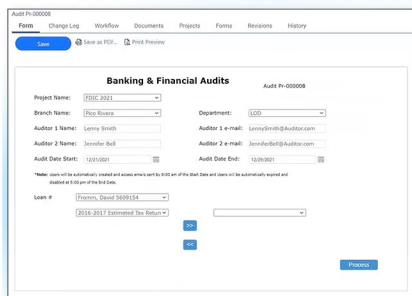
Loan Document Process Management and Automation

Capabilities include mission-critical tools, such as dynamic document checklists, workflow automation, eSignature, and search tools that ensure a smooth and streamlined process.

Loan Document Processing Analytics

The analytics suite allows data to be aggregated and presented in a way that delivers the insights that management requires to better understand operations and dynamics that shape the business. That enhanced understanding enables better decision making and better business.

GRM SOLUTION

High volume ingestion of paper and electronic files → Intelligent capture & auto extraction of key data → Auto-indexing, auto-classification & auto-filing → Standardized folder structure in central repository →

• **Less Paper**
• **Automated Processes**
• **Centralized Repository**
• **Simplified Audits**

DYNAMIC DOCUMENT CHECKLIST - WORKFLOW AUTOMATION - AUDIT-READY - ANALYTICS

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